



Economic Impact of Arizona's Mining Industry, 2014

\$4.29 Billion Economic Impact on Arizona's Economy*

66% of U.S. copper mining output came from Arizona

43,800 Arizona Jobs

- 12,000 direct employees in Arizona mining companies
- 31,800 indirect mining employees

\$2.77 Billion in purchases from Arizona-based suppliers

More than twice the average income of all Arizona jobs

* Because of its financial difficulties, Mercator Minerals was unable to provide a completed survey for its Mineral Park operations during 2014.

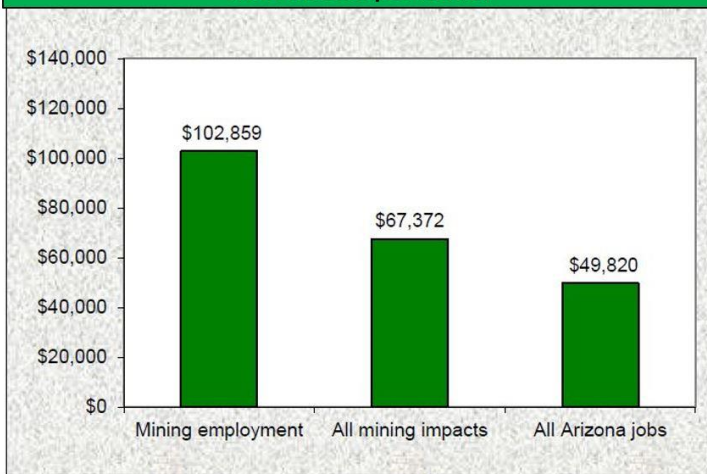
Mining businesses pay **\$17,200 per employee** in state and local taxes, over **5 times higher** than the average Arizona business.

Mining employees pay **\$8,400 in state and local taxes**, almost double the average for all Arizona employees.

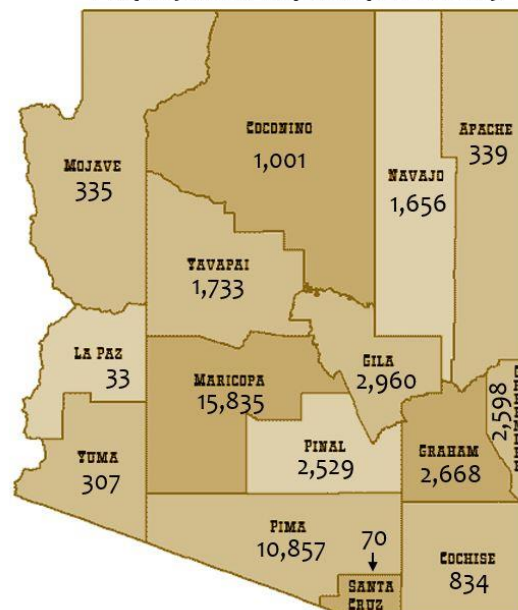
Contribution of Mining to Gov't Revenues
(in millions of dollars)

Business taxes paid by mining companies	206
Individual taxes paid by mining company employees	100
Taxes generated through the multiplier process	176
Total Arizona state and local taxes	482

Labor Income per Worker



Employment Impacts per County



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Source: L. William Seidman Research Institute. W.P. Carey School of Business, Arizona State University. September 2015