

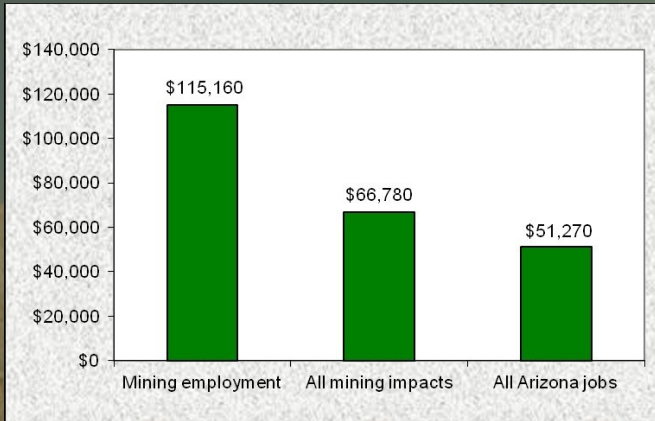


## 2013 ARIZONA MINING...ECONOMIC IMPACT

**\$ 4.87 Billion Impact on Arizona's Economy\***

**65% of U.S. Copper Production is from Arizona Mines**

**Average Labor Income of Mining vs. All AZ Industry Jobs**

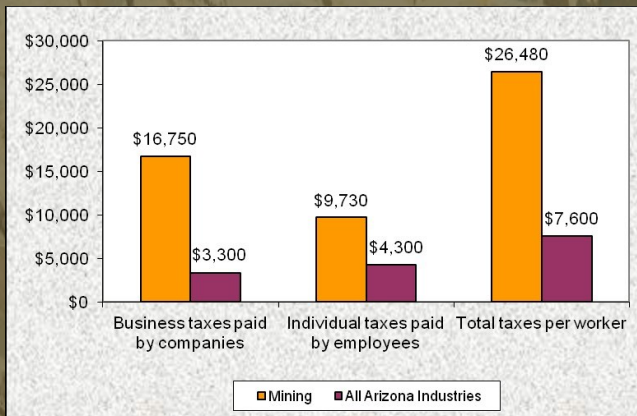


**51,200 Arizona Jobs**  
 11,800 direct mining employees  
 39,400 indirect mining employees

**\$524 Million in state and local government taxes**

\$409 Million Paid by Mining Companies  
 \$115 Million Paid by Individual Mining Employees

**Total Taxes Paid Per Worker**



*In addition to copper, Arizona mines gold, silver, molybdenum, coal, uranium, potash and other valuable minerals.*

Source: The 2013 Economic Report was produced by L. William Seidman Research Institute, W.P. Carey School of Business, Arizona State University



**“The average annual salary of Arizona Mining Jobs is over twice the average salary of all other industry in Arizona.**

**Most of these jobs are in rural counties and play an Important role in the economic impact of rural Arizona.”**

*-- Kelly Norton,  
 President of the  
 Arizona Mining  
 Association.*

\* Because of its financial difficulties, Mercator Minerals was unable to provide a completed survey for its Mineral Park operations during 2013

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