



Arizona Mining Association Hard Rock Mining 2012 Industry Economic Impacts

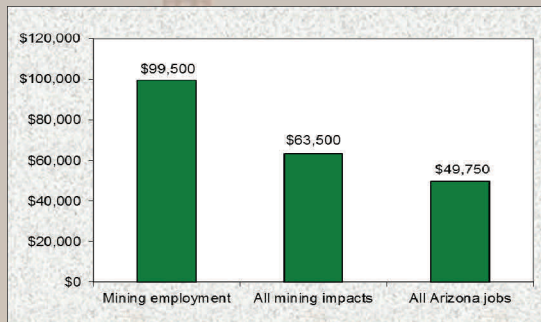
\$ 4.8 Billion Impact on Arizona's Economy

\$3.3 Billion from copper mining

\$1.5 Billion from all other mining

65% of U.S. Copper Production is from Arizona Mines

Average Labor Income of Mining vs. All Arizona Workers



Source: L. William Seidman Research Institute, W.P. Carey School of Business, Arizona State University

52,100 Arizona Jobs

12,100 direct mining employees

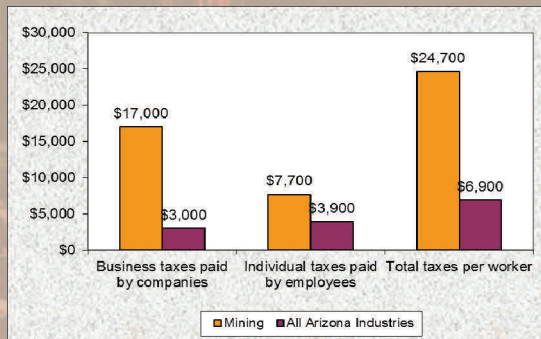
40,000 indirect mining employees

\$500 Million in state and local government taxes

\$409 Million Paid by Mining Companies

\$93 Million Paid by Individual Mining Employees

Total Taxes Paid Per Worker



Source: L. William Seidman Research Institute, W.P. Carey School of Business, Arizona State University

☆ **Future Mining Projects** ☆

Florence Copper, Resolution Copper, Rosemont Copper, Wildcat Silver

In addition to copper, Arizona mines gold, silver, molybdenum, coal, uranium, potash and other valuable minerals.



“The taxes paid by mining companies and their employees far exceed the value of the state and local public services they receive.

We're one of the few industries statewide that contribute significantly in this manner.”

-- Kelly Norton,
President of the
Arizona Mining
Association.

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The 2012 Economic Report was produced by L. William Seidman Research Institute, W.P. Carey School of Business, Arizona State University